

" The plans of the diligent lead to profit a surely as haste leads to poverty." ~ Proverbs 21:5

Tax favored Savings

Whether you choose to make your contributions as traditional Pre-tax or Roth, every dollar contributed into the MRF receives special tax treatment allowing your account to grow and compound more efficiently over time.

Special Benefits for Ministers

The MRF provides special benefits to Ministers, such as tax free housing allowance distributions provided certain requirements are met.

Investment Solutions

Develop your own asset allocation, choose from a Faith Based or Standard Model, or allow the MRF Board to manage your funds. No matter what your level of investment experience, the MRF has an investment solution appropriate for you!

Dedicated Service Team

The MRF provides a dedicated service team to ensure timely and accurate responses to UPCI Ministers and Employees.

Cost Effective

The MRF has leveraged the accounts of hundreds of ministers and support staff creating the economies of scale necessary to offer a cost effective retirement plan for UPCI churches and ministers.

Professional Investment Consulting

The MRF Board has engaged fee-only investment consultants that will objectively assist participants in the MRF.

Technology

The MRF website http://mrfupci.org allows you immediate access to your MRF account giving you up to date information.



Ready to start sowing for your future?

Contact your

Dedicated MRF Service Team Today!

(855)673-8724

MRFServiceTeam@epicrps.com www.MRFUPCI.org

The information in this document is general in nature and subject to change. Applicable laws and regulations are complex and subject to change. For legal or tax advice concerning your situation, please consult your attorney or professional tax advisor.